

FUNERAL PRE-PLANNING

In many cases, discussing one's own funeral and the planning that goes with it, is a very difficult thing to talk about and put down on paper, understandably so. But in the vast majority of cases, when the pre-planning process is complete, it will give you peace of mind knowing that you have eased this burden for your loved ones. Furthermore, by putting your ideas in writing, your family will know your true wishes. It also gives you and your loved ones the time to organize important information, instead of having to do this at the time of death, when their thoughts are not always clear. This booklet is designed to assist you and your family with compiling pertinent information such as vital statistic facts, obituary information, your funeral preferences, and some financial information. We hope this booklet will help you and your loved ones take the time to think over your ideas and feelings regarding your particular funeral service, the many decisions that go into planning a funeral, and the details that are to be taken care of after a funeral has taken place.

Please print a copy of this document and keep it in a place where it is easily accessible to anyone that will need it, and let your family know where it will be. We would be glad to keep it on file at the funeral home if you so desire, with its contents kept confidential, and it is yours to have back at your request.

Thank you for taking the time to go through this information. If you wish to come to the funeral home to discuss this or pre-plan your funeral, please let us know. At that time, if you so desire, you can look at our selection of caskets, burial vaults, and other merchandise that we have available. We can also discuss funeral-funding options if you wish. If you have any questions or concerns, please feel free to give us a call.

Sincerely,
Kelly Angell

PERSONAL INFORMATION

BIOGRAPHICAL INFORMATION: (Required for state death certificate)

Full Name: _____

Maiden Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Village/Town/City: _____

Telephone #: _____

Date of Birth: _____

Birthplace: _____

Father's Name: _____

Mother's Name: _____

Mother's Maiden Name: _____

Education: (highest grade completed): _____

Social Security #: _____

Occupation and Type of Business or Industry: _____

Marital Status: _____

Married to Whom: (Spouses Maiden Name) _____

Date and Place of Marriage: _____

MILITARY INFORMATION:

If Veteran, Name of War: _____

Branch of Service: _____

Rank: _____

Date Enlisted: _____ Date Discharged: _____

Service Serial #: _____

EMPLOYMENT HISTORY: _____

CHURCH AFFILIATION: _____

CLUBS AND ORGANIZATIONS: _____

HOBBIES AND ACTIVITIES: _____

SPECIAL ACHIEVEMENTS OR RECOGNITION: _____

OTHER OBITUARY INFORMATION: _____

FUNERAL SERVICE PREFERENCES

CASKET; CASKET THEN CREMATION; DIRECT CREMATION

PLACE OF SERVICE: _____

OFFICIATING CLERGY: _____

SCRIPTURE OR OTHER READINGS: _____

MUSICAL SELECTIONS: _____

ORGANIST/VOCALIST/OTHER MUSICIANS: _____

ACTIVE PALLBEARERS: _____

HONORARY PALLBEARERS: _____

VISITATION (Place and Any Other Requests): _____

LUNCHEON/RECEPTION: _____

MEMORIAL FUNDS (If Any): _____

FLOWERS (Type and Colors): _____

INSTRUCTIONS FOR CLOTHING, JEWELRY, ETC: _____

NAME AND LOCATION OF CEMETERY (Lot, Section, Grave):

MONUMENT/MARKER: _____

NEWSPAPERS OBITUARY IS TO BE PUBLISHED IN: _____

OTHER INSTRUCTIONS OR REQUESTS: _____

FINANCIAL INFORMATION

(Not Required for Funeral Home Use)

LOCATION OF IMPORTANT DOCUMENTS:

Will: _____

Discharge Papers: _____

Deeds and Titles: _____

Marriage Certificate: _____

Birth Certificate: _____

Stocks and Bonds: _____

Insurance Policies: _____

Funeral Trusts: _____

Other Documents: _____

INSURANCE POLICIES:

Company: _____

Policy #: _____

Company: _____

Policy #: _____

Company: _____

Policy #: _____

Company: _____

Policy #: _____

STOCKS AND BONDS:

Name of Stock(s): _____

Owner: _____

Broker: _____

Name of Stock(s): _____

Owner: _____

Broker: _____

Name of Stock(s): _____

Owner: _____

Broker: _____

BANK ACCOUNTS:

Where: _____

Account #: _____

Where: _____

Account #: _____

CREDIT CARDS: _____

PENSION PLAN: _____

REAL ESTATE: _____

SAFE DEPOSIT BOX(ES): _____

POWER OF ATTORNEY: _____

ATTORNEY: _____

EXECUTOR/ADMINISTRATOR OF ESTATE: _____
